

**PT AGIS Tbk DAN PERUSAHAAN ANAK**  
**NERACA KONSOLIDASIAN**  
31 Desember 2006  
(Dengan angka perbandingan 31 Desember 2005)

**PT AGIS Tbk AND ITS SUBSIDIARIES**  
**CONSOLIDATED BALANCE SHEETS**  
December 31, 2006  
(With comparative figures December 31, 2005)

(Dinyatakan dalam Rupiah kecuali dinyatakan lain)

(Expressed in Rupiah unless otherwise stated)

	<b>2006</b> <b>(Disajikan</b> <b>Kembali /</b> <b>Restated, Catatan</b> <b>/ Note 35)</b>	<b>Catatan/</b> <b>Notes</b>	<b>2005</b>	
<b>AKTIVA</b>				<b>ASSETS</b>
<b>AKTIVA LANCAR</b>				<b>CURRENT ASSETS</b>
Kas dan setara kas	10.160.758.858	2c, 2d, 3	15.231.755.461	Cash and cash equivalents
Investasi jangka pendek	20.911.715.235	2c, 2e, 4	22.275.550.975	Temporary investments
Piutang usaha:				Accounts receivable:
Pihak hubungan istimewa	1.897.111.177	2f, 5, 30	2.280.715.325	Related parties
Pihak ketiga (setelah dikurangi penyisihan piutang ragu-ragu sebesar Rp 3.931.410.921 dan Rp 4.227.368.119 masing-masing pada 31 Desember 2006 dan 2005)	82.550.834.117	2c, 2f, 5	130.851.022.390	Third parties (net of allowance for doubtful as of December 31, 2006 and 2005 of Rp 3,931,410,921 and Rp 4,227,368,119 respectively)
Piutang lain-lain:				Others receivable:
Pihak hubungan istimewa	28.970.901.361	2f, 6, 30	34.017.326.844	Related parties
Pihak ketiga (setelah dikurangi penyisihan piutang ragu-ragu sebesar nihil dan Rp 28.744.587 masing-masing pada 31 Desember 2006 dan 2005)	<u>20.432.489.385</u>	2c, 2f, 6	25.843.838.771	Third parties (net of allowance for doubtful as of December 31, 2006 and 2005 of nihil and Rp 28,744,587 respectively)
Persediaan (setelah dikurangi penyisihan penurunan nilai persediaan masing-masing sebesar Rp 1.504.846.397 dan Rp 1.386.548.387 per 31 Desember 2006 dan 2005)	78.145.809.508	2g, 7	89.687.935.984	Inventories (net of provision for obsolescence as of December 31, 2006 and 2005 of Rp 1,504,846,397 and Rp 1,386,548,387 respectively)
Uang muka pembelian	12.414.530.818		13.129.796.843	Advance payment
Pajak dibayar dimuka	23.707.463.202	8	24.812.346.960	Prepaid taxes
Biaya dibayar dimuka	<u>2.058.420.047</u>	9	<u>7.682.748.263</u>	Prepaid expenses
<b>JUMLAH AKTIVA LANCAR</b>	<u><b>281.250.033.708</b></u>		<u><b>365.813.037.816</b></u>	<b>TOTAL CURRENT ASSETS</b>
<b>AKTIVA TIDAK LANCAR</b>				<b>NON-CURRENT ASSETS</b>
Aktiva pajak tangguhan	23.749.833.632	2l, 19b	13.800.392.221	Deferred tax assets
Investasi saham pada perusahaan asosiasi	866.649.008	2e, 10	4.436.534.158	Investment in share of associated company
Investasi jangka panjang lainnya	190.620.000.000	11	170.620.000.000	Others long term investment
Aktiva tetap (setelah dikurangi akumulasi penyusutan per 31 Desember 2006 dan 2005 sebesar Rp 22.325.146.184 dan Rp 21.957.253.629)	81.453.196.694	2h, 2i, 12	86.514.815.739	Fixed asset (net of accumulated depreciation as of December 31, 2006 and 2005 of Rp 22,325,146,184 and Rp 21,957,253,629)
Goodwill (setelah dikurangi akumulasi amortisasi sebesar Rp 19.211.117.179 dan Rp 19.273.616.615 per 31 Desember 2006 dan 2005)	823.462.706	2e, 13	2.023.825.382	Goodwill (net of accumulated amortization as of December 31, 2006 and 2005 of Rp 19,211,117,179 and Rp 19,273,616,615 respectively)
Piutang lain-lain	8.293.888.845	14	7.743.888.845	Others receivable
Aktiva lain-lain	<u>11.168.384.063</u>	2j, 15	<u>18.037.773.001</u>	Others assets
<b>JUMLAH AKTIVA TIDAK LANCAR</b>	<u><b>316.975.414.948</b></u>		<u><b>303.177.229.346</b></u>	<b>TOTAL NON-CURRENT ASSETS</b>
<b>JUMLAH AKTIVA</b>	<u><b>598.225.448.656</b></u>		<u><b>668.990.267.162</b></u>	<b>TOTAL ASSETS</b>

Catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi

Notes to the consolidated financial statements which are an integral part of the consolidated financial statements

**PT AGIS Tbk DAN PERUSAHAAN ANAK**  
**NERACA KONSOLIDASIAN - lanjutan**  
 31 Desember 2006  
 (Dengan angka perbandingan 31 Desember 2005)

**PT AGIS Tbk AND ITS SUBSIDIARIES**  
**CONSOLIDATED BALANCE SHEETS - continued**  
 December 31, 2006  
 (With comparative figures December 31, 2005)

(Dinyatakan dalam Rupiah kecuali dinyatakan lain)

(Expressed in Rupiah unless otherwise stated)

	<b>2006</b> <b>(Disajikan</b> <b>Kembali /</b> <b>Restated, Catatan</b> <b>/ Note 35)</b>	<b>Catatan/</b> <b>Notes</b>	<b>2005</b>	
<b>KEWAJIBAN, HAK</b>				<b>LIABILITIES, MINORITY</b>
<b>MINORITAS DAN EKUITAS</b>				<b>INTEREST AND</b>
				<b>STOCKHOLDERS' EQUITY</b>
<b>KEWAJIBAN LANCAR</b>				<b>CURRENT LIABILITIES</b>
Pinjaman jangka pendek	117.600.949.529	16	119.611.401.121	Short term loan
Hutang usaha:				Trade payables:
Pihak hubungan istimewa	-	17,30	1.690.382.496	Related parties
Pihak ketiga	52.631.293.442	2c, 17	71.024.234.622	Third parties
Hutang lain-lain:				Others payables:
Pihak hubungan istimewa	5.984.625.102	18, 30	2.692.997.711	Related parties
Pihak ketiga	2.935.724.726	18	37.702.257.495	Third parties
Hutang pajak	28.506.121.173	2l, 19a	32.813.155.375	Taxes payable
Biaya yang masih harus dibayar	4.542.238.348	20	6.668.526.203	Accrued expenses
Hutang jangka panjang yang jatuh tempo dalam waktu satu tahun:				Current portion of long term liabilities:
Hutang bank	600.140.093	21	416.622.764	Bank loan
Hutang sewa guna usaha	35.289.462	2i, 22	247.939.558	Obligation under capital lease
<b>JUMLAH KEWAJIBAN LANCAR</b>	<b>212.836.381.875</b>		<b>272.867.517.345</b>	<b>TOTAL CURRENT LIABILITIES</b>
<b>KEWAJIBAN TIDAK LANCAR</b>				<b>NON CURRENT LIABILITIES</b>
Hutang jangka panjang- dikurangi bagian jatuh tempo dalam waktu satu tahun :				Long term liabilities-net of current maturities:
Hutang bank	786.872.283	21	2.007.534.898	Bank loan
Hutang sewa guna usaha	119.355.111	2i, 22	899.938.714	Obligation under Capital lease
Kewajiban diestimasi atas imbalan kerja	4.619.860.020	2m, 23	4.823.095.854	Estimated liabilities on employees' benefits
<b>JUMLAH KEWAJIBAN</b>				<b>TOTAL NON CURRENT</b>
<b>TIDAK LANCAR</b>	<b>5.526.087.414</b>		<b>7.730.569.466</b>	<b>LIABILITIES</b>
<b>HAK MINORITAS</b>	<b>13.720.243.727</b>		<b>15.972.138.297</b>	<b>MINORITY INTEREST</b>
<b>EKUITAS</b>				<b>STOCKHOLDERS' EQUITY</b>
Modal saham-nilai nominal per saham Rp 200 modal dasar 6.711.459.120 saham modal ditempatkan dan disetor penuh 1.877.002.550 saham.	375.400.510.000	24	375.400.510.000	Capital stock-par value of Rp 200 per share authorized capital - 6,711,459,120 shares issued and fully paid capital - 1,877,002,550 shares.
Tambahan modal disetor	(5.129.843.622)	25	(5.129.843.622)	Additional paid in capital
Laba belum direalisasi atas investasi efek	11.960.964.260		-	
Saldo laba (rugi)	(16.088.894.998)		2.149.375.676	Retained earnings
<b>JUMLAH EKUITAS</b>	<b>366.142.735.640</b>		<b>372.420.042.054</b>	<b>TOTAL STOCKHOLDER'S</b> <b>EQUITY</b>
<b>JUMLAH KEWAJIBAN, HAK</b>				<b>TOTAL LIABILITIES,</b>
<b>MINORITAS DAN EKUITAS</b>	<b>598.225.448.656</b>		<b>668.990.267.162</b>	<b>MINORITY INTEREST AND</b> <b>STOCKHOLDERS' EQUITY</b>

Catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi

Notes to the consolidated financial statements which are an integral part of the consolidated financial statements

**PT AGIS Tbk DAN PERUSAHAAN ANAK**  
**LAPORAN LABA RUGI KONSOLIDASIAN**  
 Tahun yang berakhir tanggal 31 Desember 2006  
 (Dengan angka perbandingan 31 Desember 2005)

**PT AGIS Tbk AND ITS SUBSIDIARIES**  
**CONSOLIDATED STATEMENT OF INCOME**  
 For the year ended December 31, 2006  
 (With comparative figures December 31, 2005)

(Dinyatakan dalam Rupiah kecuali dinyatakan lain)

(Expressed in Rupiah unless otherwise stated)

	<b>2006</b> <b>(Disajikan</b> <b>Kembali /</b> <b>Restated, Catatan</b> <b>/ Note 35)</b>	<b>Catatan/</b> <b>Notes</b>	<b>2005</b>	
<b>PENJUALAN</b>	342.732.489.917	<b>2k, 26</b>	383.384.858.378	<b>SALES</b>
<b>BEBAN POKOK PENJUALAN</b>	304.494.760.988	<b>2k, 27</b>	316.531.121.600	<b>COST OF SALES</b>
<b>LABA KOTOR</b>	38.237.728.929		66.853.736.778	<b>GROSS PROFIT</b>
<b>BEBAN USAHA</b>				<b>OPERATING EXPENSES</b>
Penjualan	34.974.513.035	<b>2k, 28</b>	27.997.210.463	Selling
Umum dan administrasi	24.201.529.390	<b>2k, 28</b>	40.085.521.426	General and Administrative
<b>TOTAL</b>	59.176.042.425		68.082.731.889	<b>TOTAL</b>
<b>RUGI USAHA</b>	(20.938.313.496)		(1.228.995.111)	<b>LOSS FROM OPERATIONS</b>
<b>PENDAPATAN (BEBAN) LAIN-LAIN-BERSIH</b>	(7.377.023.351)	29	1.772.364.848	<b>OTHER INCOME (EXPENSES) - NET</b>
<b>LABA (RUGI) SEBELUM PAJAK PENGHASILAN</b>	(28.315.336.847)		543.389.737	<b>INCOME (LOSS) BEFORE INCOME TAX</b>
<b>MANFAAT (BEBAN) PAJAK PENGHASILAN</b>		<b>2l, 19b</b>		<b>INCOME TAX BENEFIT (EXPENSE)</b>
Pajak kini	(133.773.198)		(5.270.871.000)	Current tax
Pajak tangguhan	9.949.441.410		3.771.632.660	Deferred tax
<b>JUMLAH MANFAAT (BEBAN) PAJAK PENGHASILAN</b>	9.815.668.212		(1.499.238.340)	<b>TOTAL INCOME TAX BENEFIT (EXPENSE)</b>
<b>RUGI SEBELUM HAK MINORITAS ATAS LABA BERSIH PERUSAHAAN ANAK</b>	(18.499.668.635)		(955.848.603)	<b>LOSS BEFORE MINORITY INTERESTS</b>
<b>HAK MINORITAS ATAS LABA BERSIH PERUSAHAAN ANAK</b>	261.397.961		(1.075.932.101)	<b>MINORITY INTERESTS</b>
<b>RUGI BERSIH</b>	(18.238.270.674)		(2.031.780.704)	<b>NET LOSS</b>
<b>RUGI PER SAHAM-DASAR</b>	(9,72)	<b>2n, 34</b>	(1.08)	<b>LOSS PER SHARE</b>

Catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi

Notes to the consolidated financial statements which are an integral part of the consolidated financial statements

**PT AGIS Tbk DAN PERUSAHAAN ANAK**  
**LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN**  
 Tahun yang berakhir tanggal 31 Desember 2006  
 (Dengan angka perbandingan 31 Desember 2005)

**PT AGIS Tbk AND ITS SUBSIDIARIES**  
**CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
 For the year ended December 31, 2006  
 (With comparative figures December 31, 2005)

(Dinyatakan dalam Rupiah kecuali dinyatakan lain)

(Expressed in Rupiah unless otherwise stated)

	CATATAN/ NOTES	MODAL SAHAM/ CAPITAL STOCK	TAMBAHAN MODAL DISETOR/ ADDITIONAL PAID IN CAPITAL	RUGI BELUM DIREALISASI DARI EFEK TERSEDIA UNTUK DIJUAL/ UNREALIZED GAIN (LOSS) FROM STOCK AVAILABLE FOR SALE	SALDO LABA/ RETAINED EARNINGS	JUMLAH EKUITAS/ TOTAL EQUITY	
SALDO PER 31 DESEMBER 2004		375.400.510.000	(5.129.843.622)	57.902.892	4.181.156.380	374.509.725.650	BALANCE PER DECEMBER 31, 2004
Rugi belum direalisasi dari efek tersedia untuk dijual	2e,4	-	-	(57.902.892)	-	(57.902.892)	Unrealized loss from stock available for sale
Rugi bersih				-	(2.031.780.704)	(2.031.780.704)	Net Loss
SALDO PER 31 DESEMBER 2005		375.400.510.000	(5.129.843.622)	-	2.149.375.676	372.420.042.054	BALANCE PER DECEMBER 31, 2005
Laba belum direalisasi dari efek tersedia untuk dijual		-	-	11.960.964.260	-	11.960.964.260	Unrealized gain from stock available for sale
Rugi bersih		-	-	-	(18.238.270.674)	(18.238.270.674)	Net Loss
<b>SALDO PER 31 DESEMBER 2006</b>		<b>375.400.510.000</b>	<b>(5.129.843.622)</b>	<b>11.960.964.260</b>	<b>(16.088.894.998)</b>	<b>366.142.735.640</b>	<b>BALANCE PER DECEMBER 31, 2006</b>

**PT AGIS Tbk DAN PERUSAHAAN ANAK**  
**LAPORAN ARUS KAS KONSOLIDASIAN**  
Tahun yang berakhir tanggal 31 Desember 2006  
(Dengan angka perbandingan 31 Desember 2005)

**PT AGIS Tbk AND ITS SUBSIDIARIES**  
**CONSOLIDATED STATEMENT OF CASH FLOWS**  
For the year ended December 31, 2006  
(With comparative figures December 31, 2005)

(Dinyatakan dalam Rupiah kecuali dinyatakan lain)

(Expressed in Rupiah unless otherwise stated)

	<u>2006</u>	<u>2005</u>	
<b>ARUS KAS DARI AKTIVITAS OPERASI</b>			<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>
Penerimaan dari pelanggan	214.754.072.345	435.431.134.064	Cash received from customers
Pembayaran kepada pemasok dan pihak ketiga	(244.762.261.798)	(496.387.102.879)	Cash paid to supplier and third parties
Pembayaran kepada karyawan	(21.821.541.305)	(29.549.981.035)	Cash paid to employee
Pembayaran pajak bersih	(20.762.056.535)	(1.533.553.381)	Payment of taxes
Penerimaan dari pihak hubungan istimewa	82.542.312.394	6.628.971.021	Cash received from related parties
Penerimaan denda	675.305.613	-	Penalty received
Pembayaran denda	(215.218.085)	-	Penalty paid
<b>ARUS KAS BERSIH DIPEROLEH DARI (DIGUNAKAN UNTUK) AKTIVITAS OPERASI</b>	<u>10.410.612.629</u>	<u>(85.410.532.210)</u>	<b>NET CASH FLOWS PROVIDED BY (USED IN) OPERATING ACTIVITIES</b>
<b>ARUS KAS DARI AKTIVITAS INVESTASI</b>			<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>
Pelepasan investasi jangka pendek	1.363.835.740	39.806.988.112	Disposal of short term investment
Penempatan investasi jangka pendek	-	(1.000.000.000)	Acquisition of short term investment
Hasil dari penjualan aktiva tetap	213.669.448	2.578.803.099	Proceeds from sale of fixed asset
Penerimaan bunga	-	577.946.118	Interest income
Perolehan aktiva tetap	(3.352.028.292)	(77.304.598.749)	Acquisition of fixed assets
<b>ARUS KAS BERSIH DIGUNAKAN UNTUK AKTIVITAS INVESTASI</b>	<u>(1.774.523.104)</u>	<u>(35.340.861.420)</u>	<b>NET CASH FLOWS USED IN INVESTING ACTIVITIES</b>
<b>ARUS KAS DARI AKTIVITAS PENDANAAN</b>			<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>
Penerimaan pinjaman bank	326.014.160	122.043.850.996	Proceeds from bank loan
Pembayaran pinjaman bank	(2.425.288.125)	(634.121.699)	Payment of bank loan
Pembayaran bunga	(11.239.957.550)	(1.375.561.583)	Payment interest
Pembayaran hutang sewa guna usaha	(367.854.612)	-	Payment of obligation under capital lease
<b>ARUS KAS BERSIH DIPEROLEH DARI (DIGUNAKAN UNTUK) AKTIVITAS PENDANAAN</b>	<u>(13.707.086.127)</u>	<u>120.034.167.714</u>	<b>NET-CASH FLOWS FROM FINANCING ACTIVITIES</b>
Laba (rugi) selisih kurs yang belum direalisasi atas kas dan setara pada akhir tahun	-	119.482.492	Effect on unrealized gain (loss) on foreign exchange on cash on hand and in banks at the end of the year
<b>PENURUNAN BERSIH KAS DAN SETARA KAS</b>	<u>(5.070.996.602)</u>	<u>(597.743.424)</u>	<b>NET DECREASE IN CASH AND CASH EQUIVALENTS</b>
<b>SALDO KAS DAN SETARA KAS AWAL TAHUN</b>	<u>15.231.755.460</u>	<u>15.829.498.885</u>	<b>CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR</b>
<b>SALDO KAS DAN SETARA KAS AKHIR TAHUN</b>	<u>10.160.758.858</u>	<u>15.231.755.461</u>	<b>CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR</b>
<b>KAS DAN SETARA KAS AKHIR TAHUN, TERDIRI DARI:</b>			<b>CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR:</b>
Kas	528.022.076	559.594.757	Cash
Bank	7.403.750.521	13.472.160.704	Bank
Deposito berjangka	2.228.986.261	1.200.000.000	Time deposit
<b>JUMLAH</b>	<u><u>10.160.758.858</u></u>	<u><u>15.231.755.461</u></u>	<b>TOTAL</b>

Catatan atas laporan keuangan konsolidasian yang merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasi

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